

Exitval Valuation Report

1 Business Name



Exitval

Pre-Money Valuation

\$58,138,340.13 USD

2 Company Summary

Business Name

Exitval

What is your industry?

Retail (Building Supply)

What is your country?

Saudi Arabia

What is your company age?

4 Years

3 Valuation Methods

25%

Revenue Multiple
\$5,925,000.00

25%

Earning Multiple
\$14,870,000.00

50%

DCF Method
\$37,343,340.13

4 Revenue Multiple: \$ 23,700,000.00

Revenue Multiple

\$23,700,000.00

Multiples

2.37

5 Earning Multiple: \$ 59,480,000.00

Earning Multiple

\$59,480,000.00

Multiples

14.87

6 DCF Method: \$ 74,686,680.26

Discount Cash Flow Year 1

\$2,700,756.21

Discount Cash Flow Year 2

\$3,241,815.16

Discount Cash Flow Year 3

\$3,648,064

Terminal Value - LTG

\$89,220,000.00

7 Financial Inputs

	Year One	Year Two	Year Three
Revenues	\$10,000,000.00	\$12,000,000.00	\$14,000,000.00
EBITDA	\$4,000,000.00	\$5,000,000.00	\$6,000,000.00
Free Cash Flow	\$3,000,000.00	\$4,000,000.00	\$5,000,000.00

8 DCF Equation

$$DCF = \left(\frac{Y_n}{(1 + WACC)^n} + \frac{TV}{(1 + WACC)^n} \right)$$

Info:

Y = Discounted Cash Flow In Each Years

TV = Terminal Value

WACC = Weighted Average Cost Of Capital

9 Terminal Value Equation

Terminal Value = EBITDA Multiple x EBITDA year 3

10 Disclaimeration

This report has been issued according to the details and assumptions provided by the client and based on the company's future financial performance and expectations

ExitVal does not take any measures to verify the credibility of that information provided to us by the client, and therefore we do not confirm the complete accuracy and objectivity of that information

All the analyses included in this report were built according to accurate scientific foundations, but we stress the importance of reviewing the inputs provided by the client to ensure the validity and integrity of the report

If you agree with the assumptions entered, you agree to the validity of the assessment

Thank You